

Home Product Center Pcl.

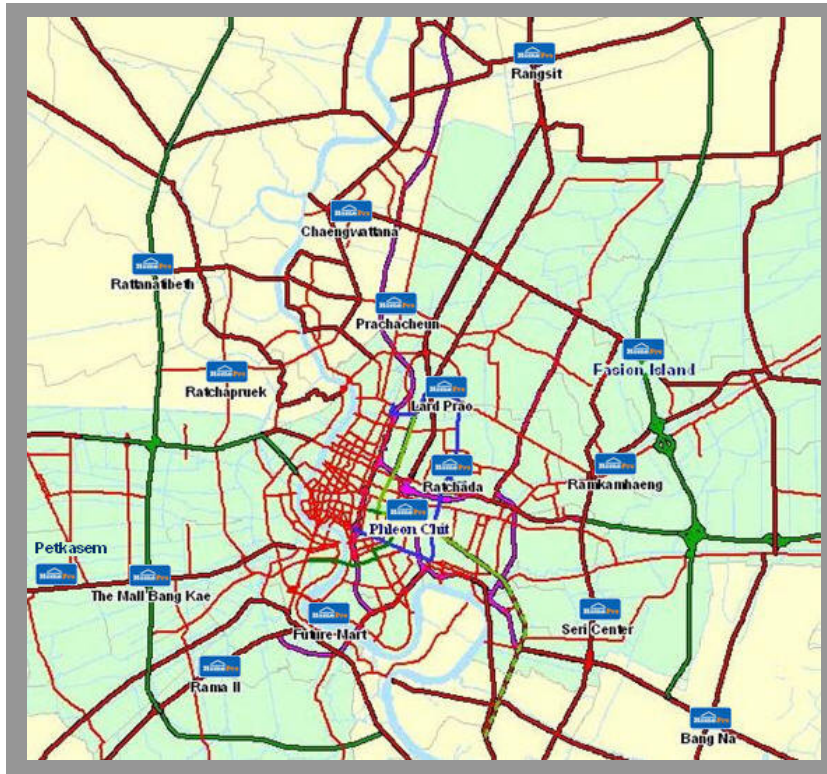
Analyst Presentation

1Q2007 result

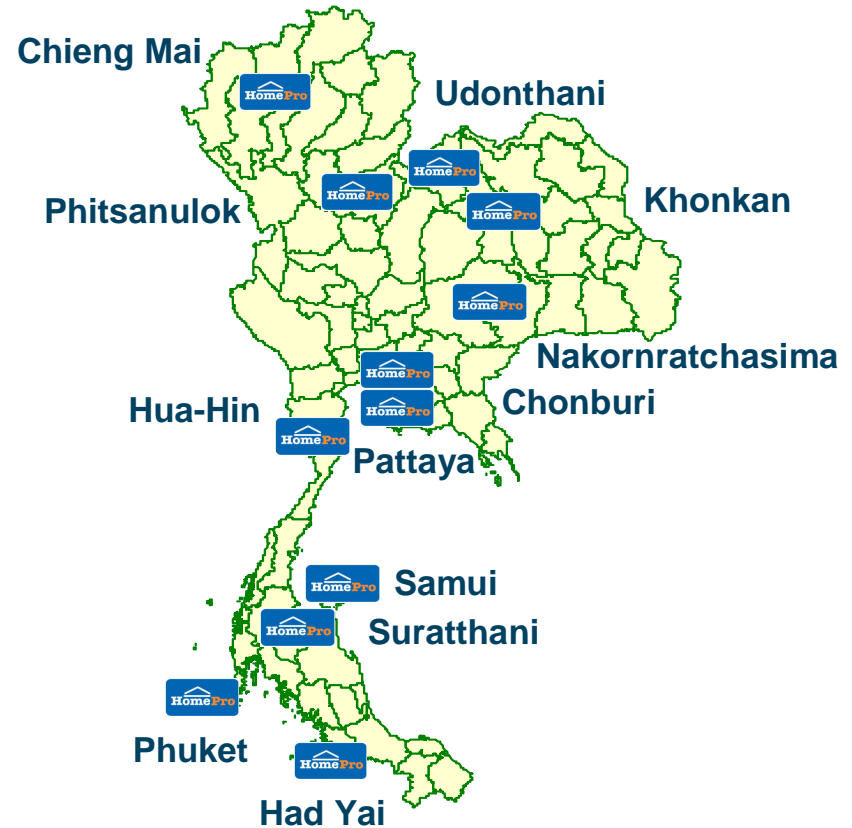
May 9, 2007

HOMEPRO STORE NETWORK (as at March 31, 2007)

16 Stores in Bangkok



12 Stores in Upcountry



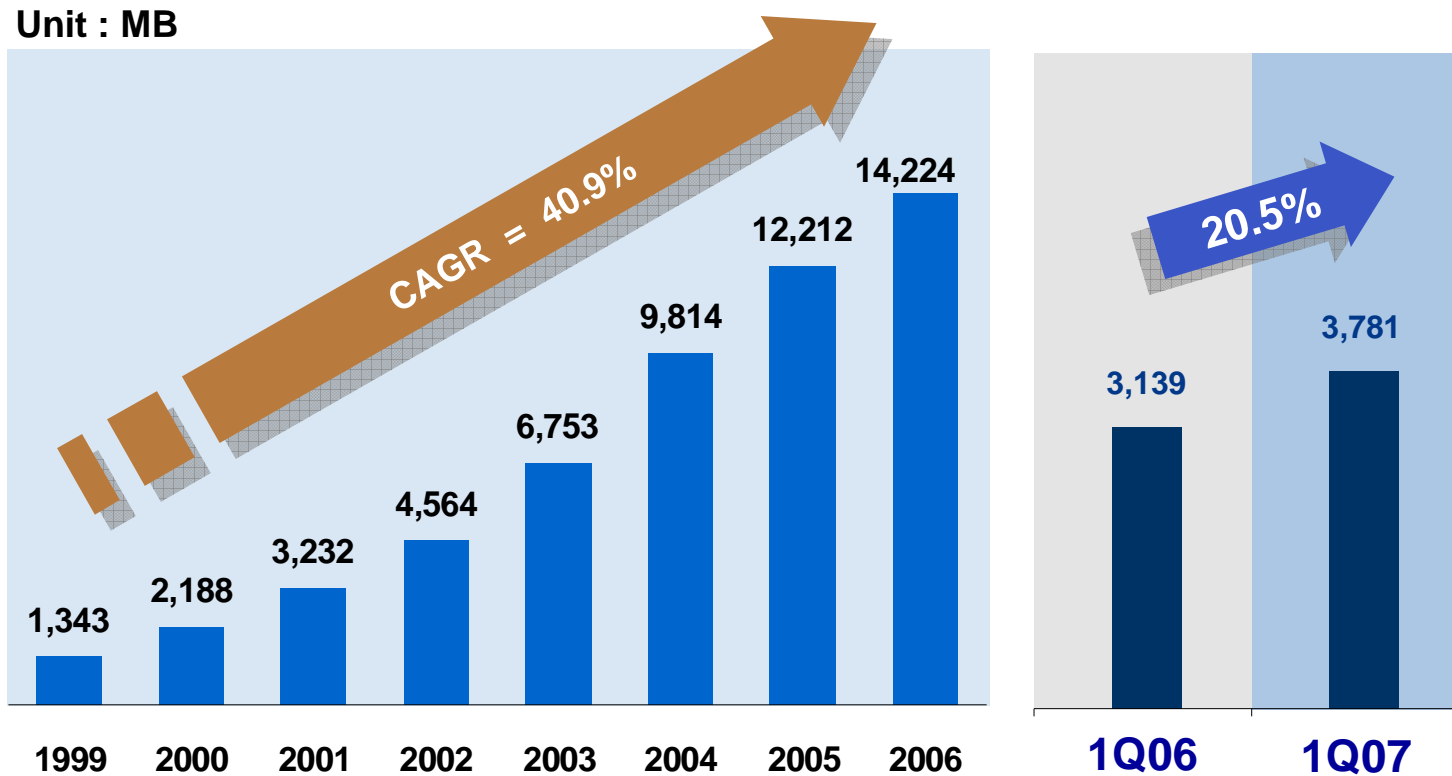


PROFIT & LOSS STATEMENT

Unit : MB

	1Q'07	% on Sales	1Q'06	% on Sales	VAR	%G
SALE	3,781.0	100.0	3,138.7	100.0	642.3	20.5
RENTAL & SERVICE	164.0	4.3	112.2	3.6	51.7	46.1
OTHER INCOMES	102.2	2.7	73.5	2.3	28.8	39.2
TOTAL REVENUE	4,047.2	107.0	3,324.5	105.9	722.8	21.7
COGS	2,915.1	77.0	2,417.3	77.0	497.8	20.6
SG&A	882.9	23.4	709.0	22.6	174.0	24.5
TOTAL EXPENSES	3,798.1	100.4	3,126.3	99.6	671.8	21.5
EBIT	249.2	6.6	198.2	6.3	51.0	25.7
INTEREST	46.6	1.2	31.7	1.0	14.9	47.2
TAX	63.6	1.7	48.5	1.5	15.1	31.1
NET PROFIT	139.0	3.7	118.0	3.8	21.0	17.8

Sustainable Sales Growth

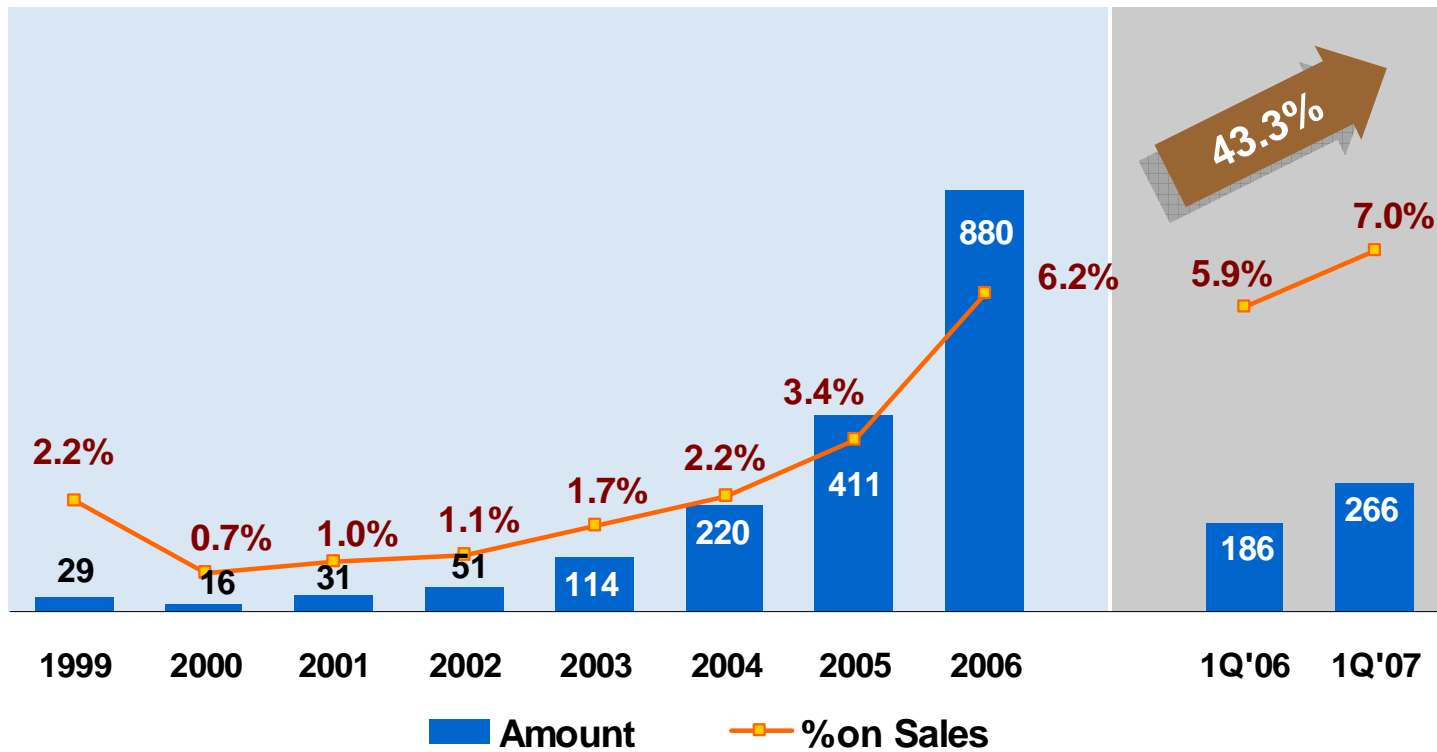




Rising Other Income

	<u>Mix</u>	<u>Growth</u>
+Rental Business	61.6%	46.1%
+Others	38.4%	39.2%

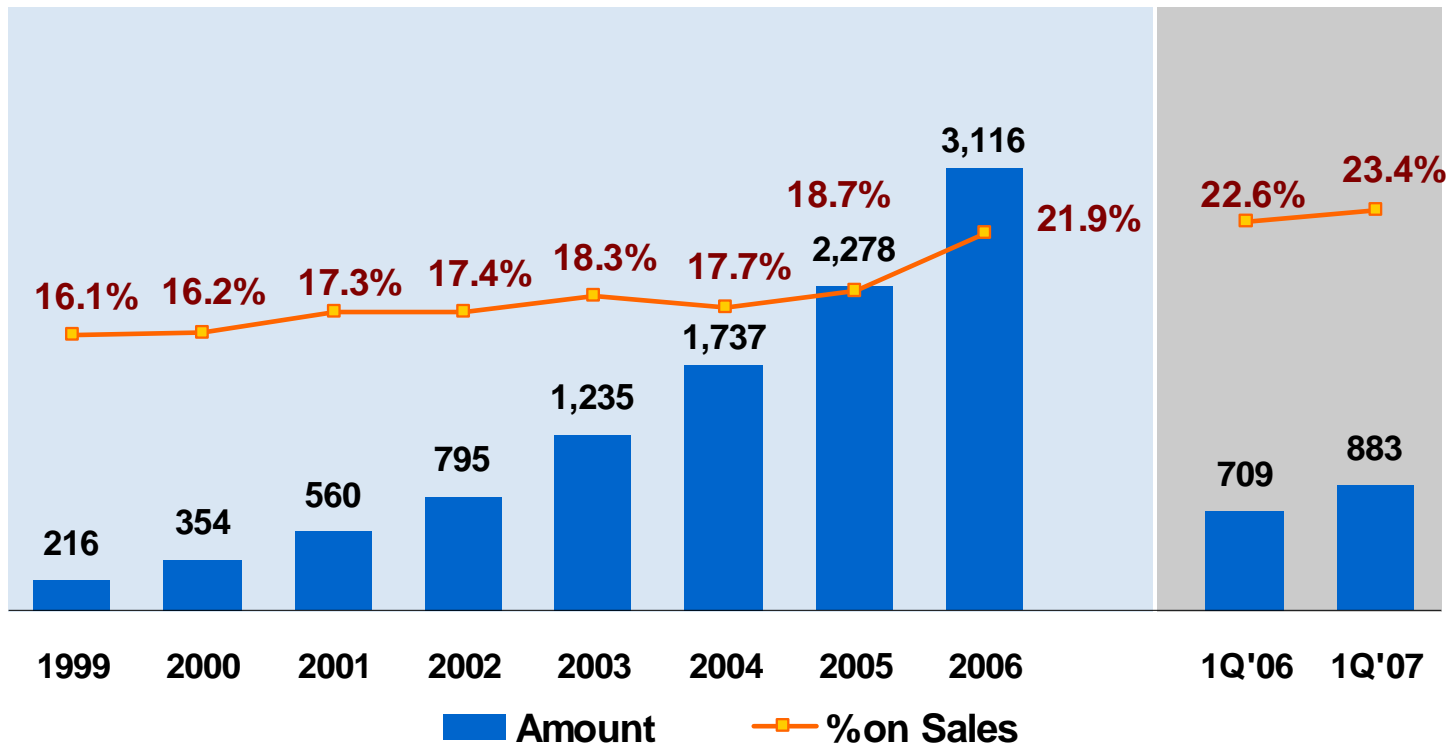
Unit : MB





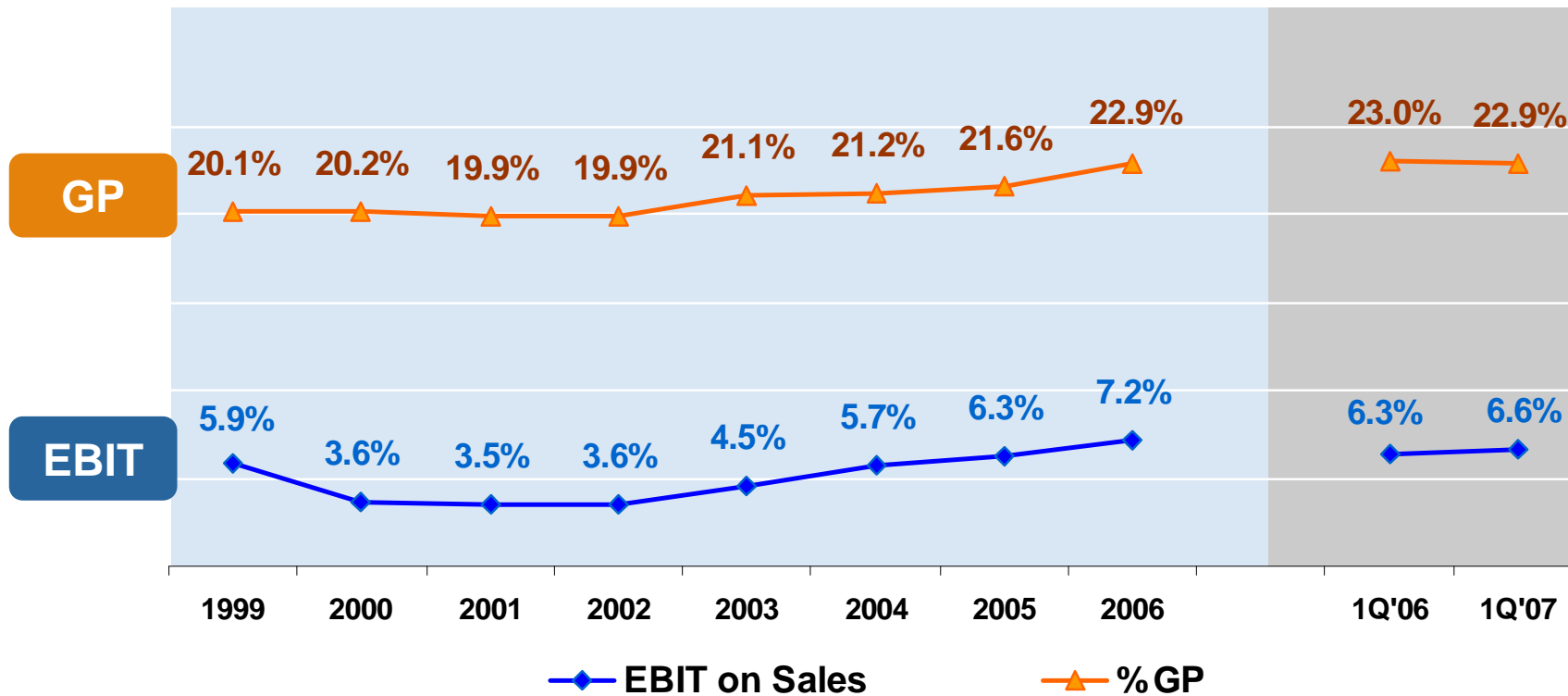
SG&A Expenses

Unit : MB





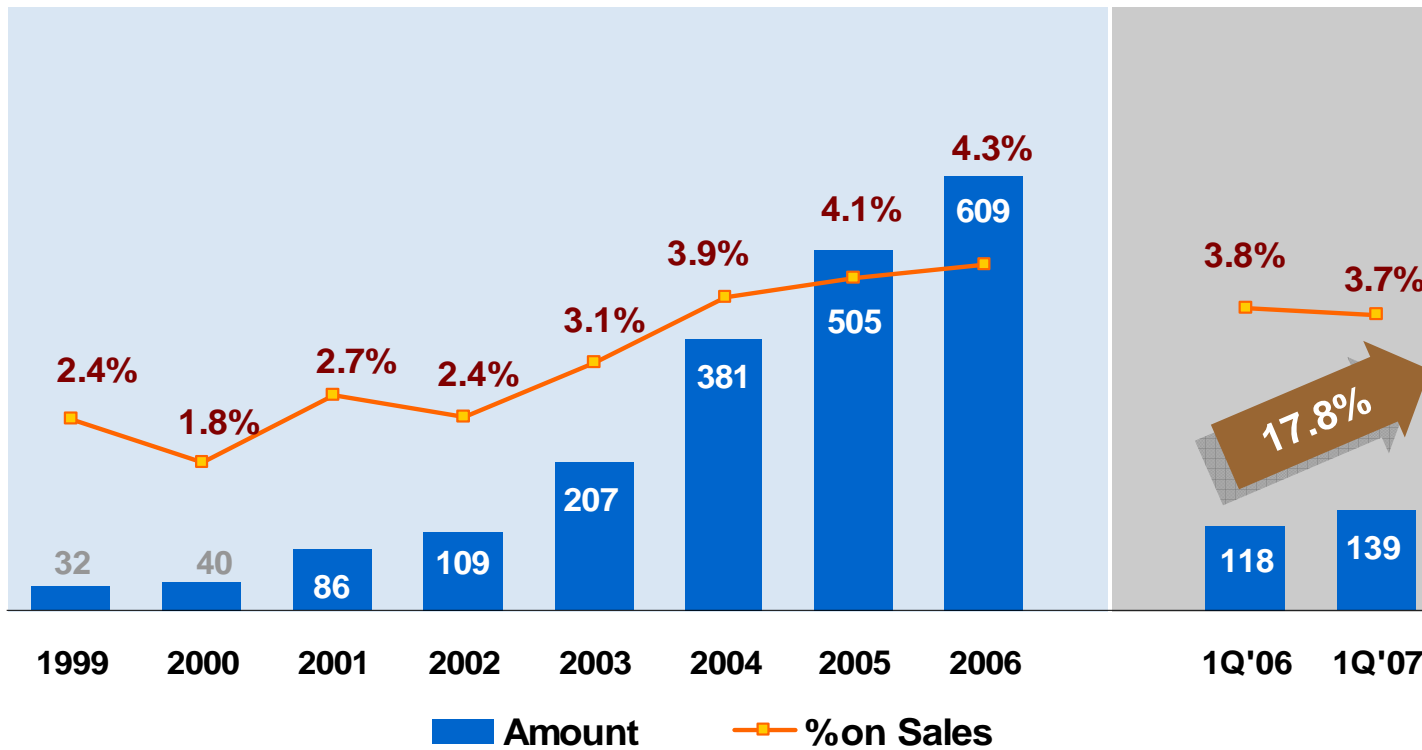
Continuing to Increase in GP & EBIT





Driving NPAT Growth

Unit : MB

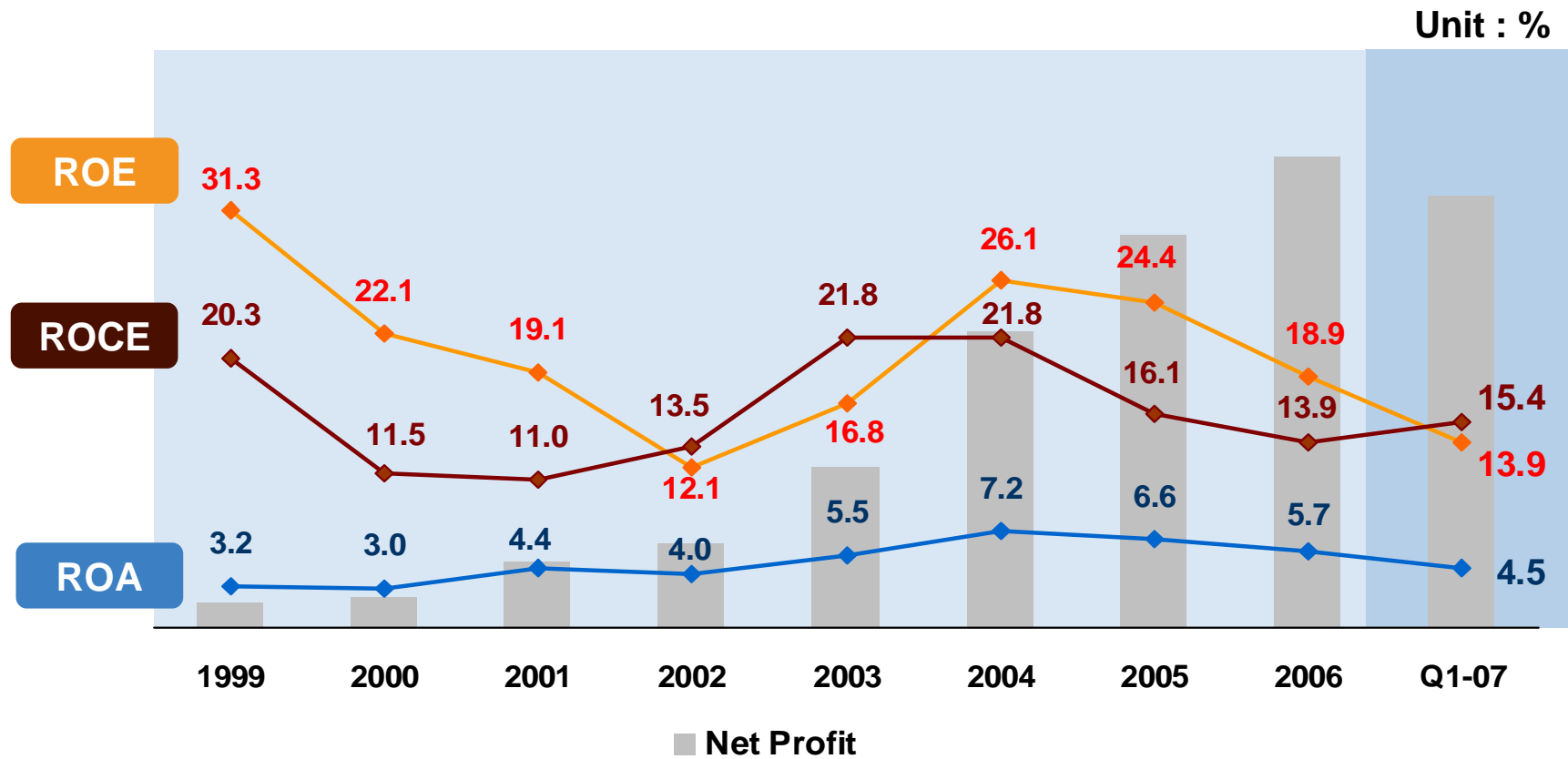


BALANCE SHEET

Unit : MB

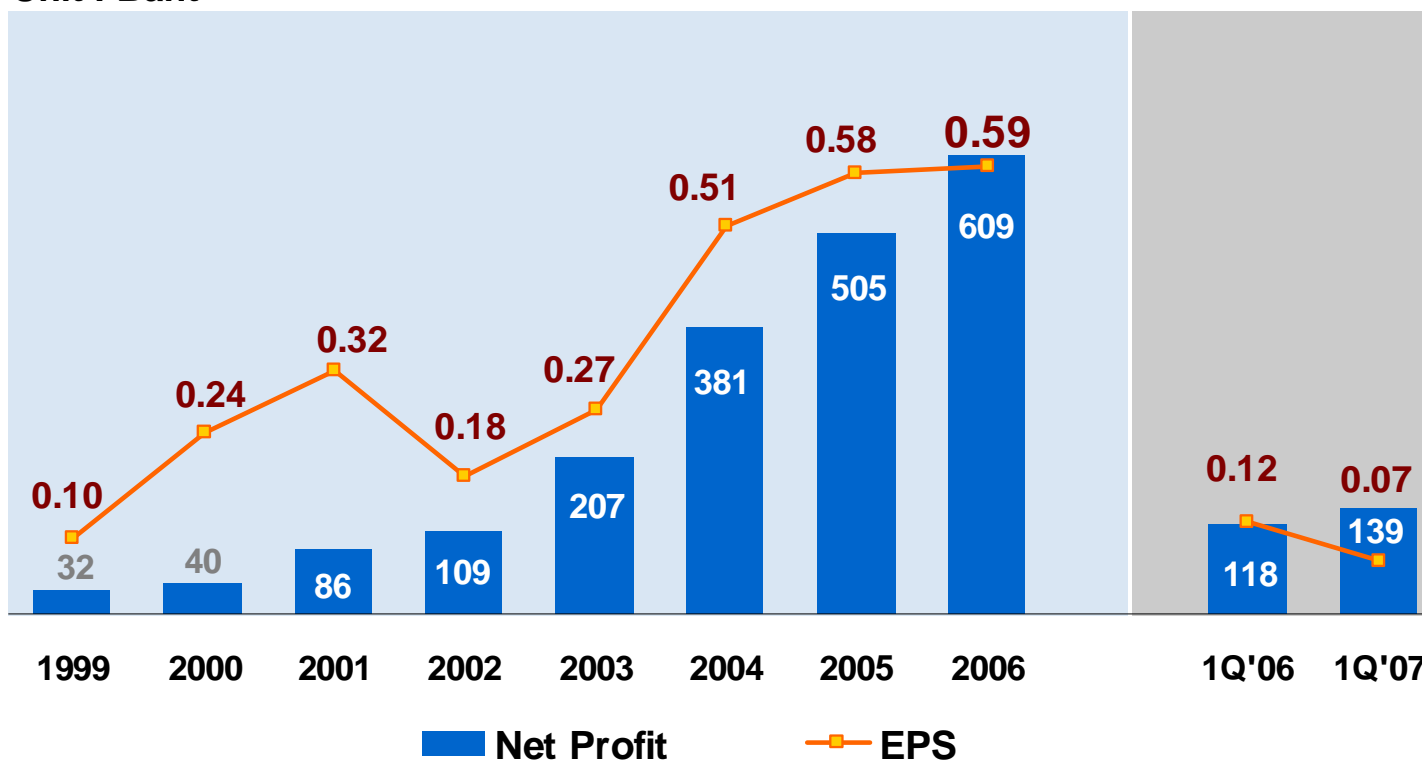
	31 Mar 07	31 Dec 06	VAR	%
CASH & DEPOSIT	120.1	695.0	(574.8)	(82.7)
INVENTORY	3,214.0	2,861.4	352.6	12.3
Land Building & Equipment	8,668.5	8,083.4	585.1	7.2
OTHERS	559.1	539.9	19.3	3.6
TOTAL ASSETS	12,561.7	12,179.6	382.1	3.1
FINANCIAL DEBT	2,958.5	3,160.1	(201.6)	(6.4)
ACCOUNT PAYABLE	3,701.6	3,364.0	337.6	10.0
OTHERS	1,844.6	1,738.0	106.6	6.1
TOTAL LIABILITIES	8,504.7	8,262.1	242.7	2.9
PAID-UP CAPITAL	1,920.3	1,919.8	0.5	0.0
SHARE PREMIUM	555.7	555.7	-	-
RETAIN EARNINGS	1,581.0	1,442.0	139.0	9.6
TOTAL EQUITIES	4,057.0	3,917.5	139.5	3.6
TOTAL LIABILITIES & EQUITIES	12,561.7	12,179.6	382.1	3.1

ROA - ROE - ROCE



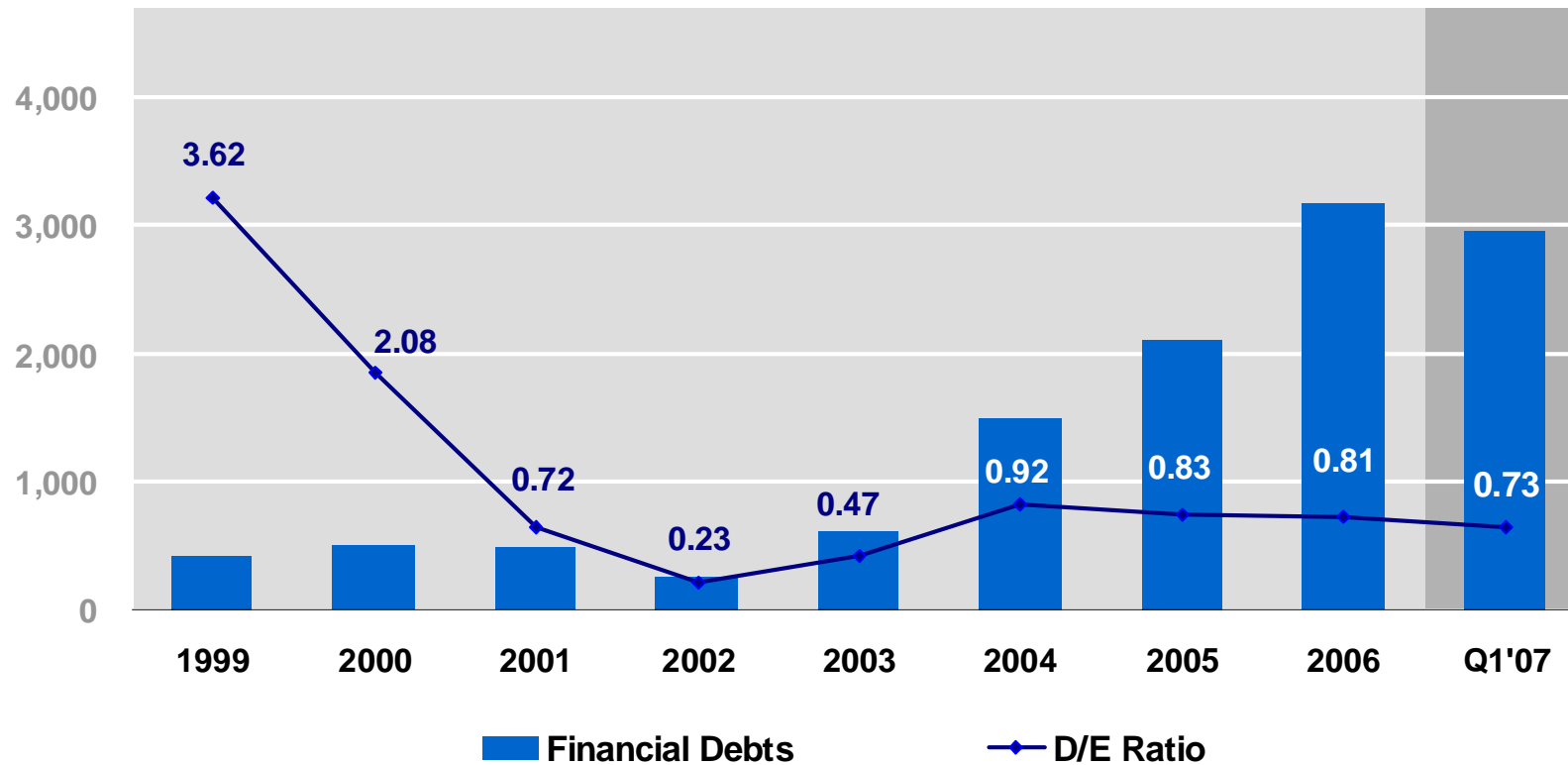
Earning per Share : EPS

Unit : Baht

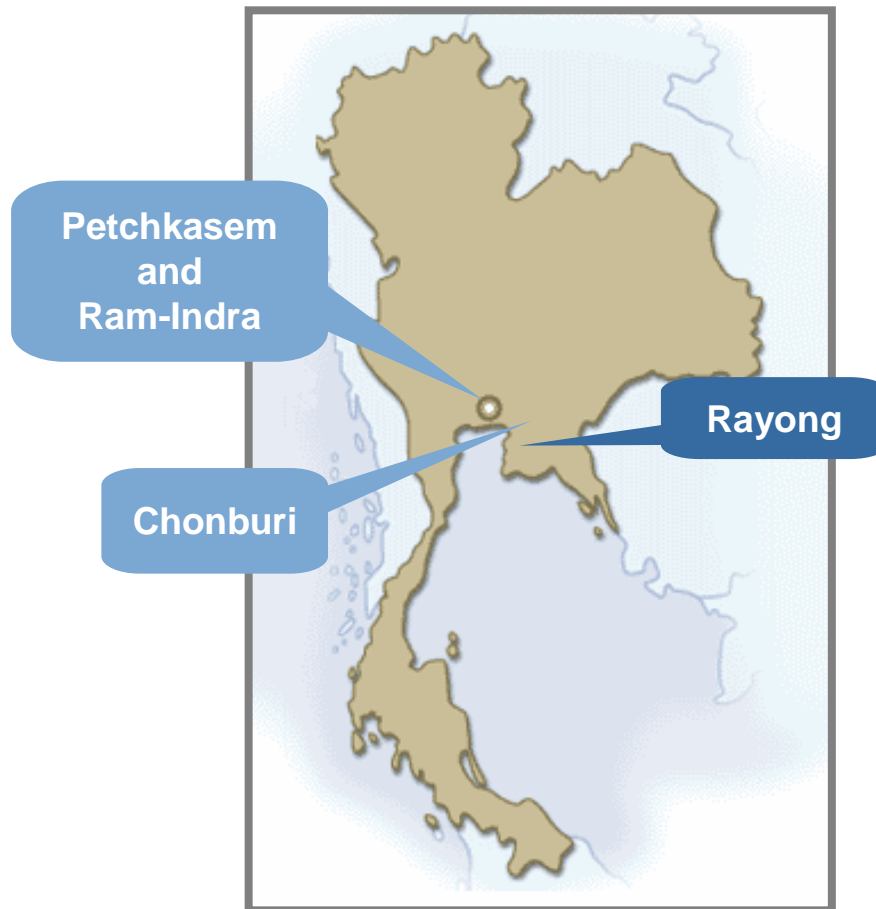


Note : Equity raising 960 MBht in DEC 2007.

Financial D/E Ratio



2007 Store Expansion Plan



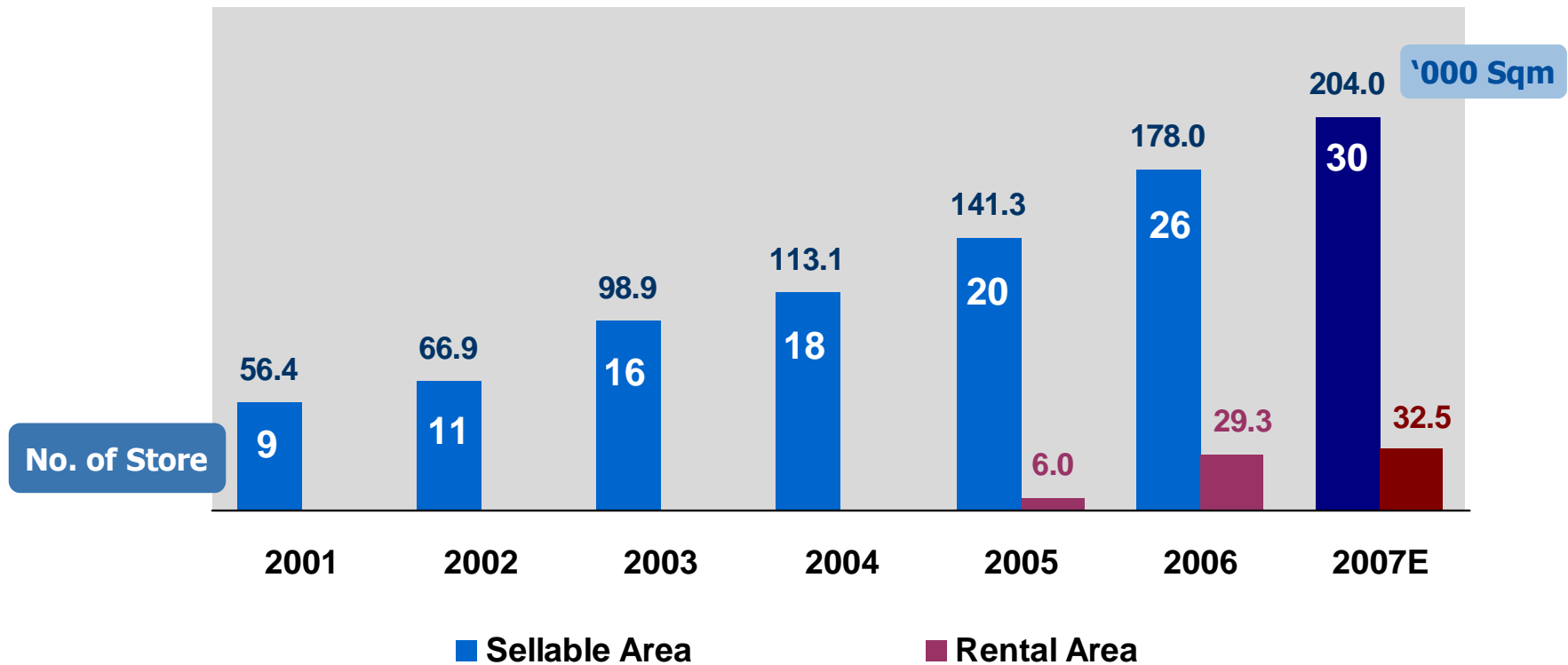
Stores Opening Schedule

Petchkasem / BKK	16 th FEB
Chonburi	24 th MAR
Ram Indra / BKK	21 th APR
Rayong	4Q'07
Upcountry	4Q'07 - 1Q'08

HomePro Store the End of 2007

BKK	17 Stores
Upcountry	13 - 14 Stores
Total	30 - 31 Stores

Continuous expanding sales area



NEW STORE OPENING : PETCHKASEM

February 16, 2007



NEW STORE OPENING : CHONBURI

March 24, 2007



NEW STORE OPENING : Ekamai - Ram Indra

April 21, 2007





HOMEPRO EXPO 5

16 – 25 March, 2007





NEW HOMEPRO SERVICE !!

- Home Care is a new service from HomePro. We will check, maintenance, take care, clean, and detect risks of electrical appliances in your home.

Sample Home Care Service

- Air-Conditioner cleaning
- Washing machine cleaning
- Water Pump & on-ground water tank cleaning
- Water boiler cleaning
- Stove/Hob/Oven/Hood/Water purifier cleaning etc.



Q & A

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